

65th ANNUAL SWMSBO 2019 CONFERENCE SESSIONS

Session #1 8:30-9:30am

March 7, 2019

Room	Category	Topic	Description	Presenter
204	All	Fraud and how to spot it	A look at recent frauds in Education. How they happened and steps to protect your district from being a victim of fraud.	Carol Patridge, Yeo & Yeo
205	BOM, HR	Self-Funding - An Option That Demands Consideration	If your district's transportation costs increased 200% over a ten year period, you would look to make a change. Why is health insurance any different? While it may not be right for every district, you could be leaving significant savings on the table by not even considering it. Attend this session to discuss the benefits and considerations of moving to a self-funded plan. It could save you thousands of dollars.	Heather Menzies, Account Executive - SET SEG
208	BOM	GASB Update	A look at GASB 84, 87 and other relevant information	Jeffrey Staley, Principal & Joel Korson - Maner Costerisan PC
209	All	Google Forms, Sheets, and Autocrat (Oh My!) (repeat session #2)	You probably know that Google for MS can collect data for you, and that data lives in a Google Sheet, but did you know you can automatically create Google Docs and slide shows using your data with Autocrat?	Ryan Miller, Portage Public Schools
210	All	The Four Pillars of Health	Join MESSA's Health Promotion Consultant as she shares tips on how eating healthy, being physically active, managing stress, and getting a good night's sleep can minimize your risk for chronic diseases and optimize your health and wellbeing.	Rhonda Jones, Health Promotion Consultant, MESSA
211	HR, P/R	Retirement, Education & Preparation	Educating employees about the complexities of MPERS and retirement planning.	Aliceson Milanowski, Williams & Company, LLC
212	HR, P/R	Streamling Your HR Procedures	How to create an effective procedure manual along with checklists for task completion. Review of interview reports and online system for generating payroll authorizations and electronic storage.	Jeni Opel HR Manager & Melinda Nelson HR Generalist at KRESA
213	BOM	What is the Michigan Collaboration Hub (MiCH) and what can it do for you?	Learn about the projects of the Michigan Collaboration Hub and how they are having an impact on schools all across the state. Specifically, you will learn how EduPaths can save your district money on PD and onboarding, how MiData Hub can lower your technology costs and complexity, how MiSEN is dramatically lowering internet costs, as well as how MiSuite can save your district money and provide anytime, anyplace access to your important financial, HR, and payroll information.	Brian Schupbach, K/RESA- Asst Supt of Technology & Nancy Swanson - MAISA
242	BOM	MDE State Aid and School Finance Update (repeat session #2)	Get the latest information on state aid and school finance in Michigan. Topics covered will include accounting and financial reporting updates, the State School Aid budget, and other current topics. There will also be plenty of time for questions and answers.	Philip Boone & Christopher May, MDE
105	All	SERVING ALL	Discussion on what it means to provide outstanding assistance to all you come in contact with.	Gary Brown and Bill Disch
107	New BOM	The Guts of Michigan School Accounting (repeat session #2)	Michigan school accounting basics to assist you in getting your district's budget and annual audit report in line. Geared for the business manager who is new to school accounting or the business office staff who primarily have other daily duties but who assist in budget analysis or preparation for annual audit.	Aliison Glowacki, Senior Auditor Hungerford Nichols and Rob Burgess

Session #2 9:35-10:35am

Room	Category	Topic	Description	Presenter
204	BOM	GASB 84 - Fiduciary Activities	Custodial or Special revenue funds? How to determine and how to record for next year. Impact on next year's budgets	Carol Patridge, Yeo & Yeo
205	HR	Worker's Compensation: Key Questions and Time-Saving Tips	When an employee is injured on the job, employers are charged with handling aspects of their care, but often have more questions than answers. Join SET SEG's claim expert to discuss the most frequently asked questions involving benefit responsibilities, waiting period requirements, treatment facilities, and compensability determinations. Learn how the system works to provide the best case for your employees and get them back to work quickly after an incident.	Deanna Coolidge, Operations and Claims Consultant - SET SEG
208	HR	REP- What's it All About	This session will include an overview of the REP Application, including new information for the EOY 2019 submission, the datta submission process (bulk upload and online single submission), data certification, Educator Effectiveness Appeals, REP On-Demand Functionality, the TSDL connection, REP Data Quality process, and an overview of REP Reports.	Caitlin Groom, Data Collection Analyst - CEPI

Session #2 continued 9:35-10:35am

209	All	Google Forms, Sheets, and Autocrat (Oh My!) (repeat session #1)	You probably know that Google for MS can collect data for you, and that data lives in a Google Sheet, but did you know you can automatically create Google Docs and slide shows using your data with Autocrat?	Ryan Miller, Portage Public Schools
210	HR, P/R	ORS Retirement Update	ORS Retirement Update	Angela Sanborn, ORS
211	BOM	Legislative Update (repeat session #3)	The 100th Michigan Legislature was seated in January. Learn about the new leadership, committee chairs and priorities they have in store and the direction the new Governor looks to be taking with the budget.	Jennifer Smith, Dir of Gov't Relations - MASB
212	All	Workplace Harassment	A look at preventing workplace harassment in the school environment and tips on conducting an investigation. Get information on best practices for dealing with new controlled substance issues.	Katie Vujea, Attorney – Thrun Law Firm
213	All	Internal Controls - Best practices in design, management and monitoring in a paperless environment	Best practices and tools in the design and monitoring of business office internal controls to optimize efficiency and effectiveness. We will focus on leveraging work in a paperless environment (a.k.a what to do when there are no more "banker's boxes" to store things.	Kirsten Roe and Courtney Jenkins, Plante Moran
242	BOM	MDE State Aid and School Finance Update (repeat session #1)	Get the latest information on state aid and school finance in Michigan. Topics covered will include accounting and financial reporting updates, the State School Aid budget, and other current topics. There will also be plenty of time for questions and answers.	Philip Boone & Christopher May, MDE
105	BOM	Legal Update: 10 Hot Topics for 2019 and School Accountability	Legal Update: 10 Hot Topics for 2019 regarding new legislation for staff and students, and School Accountability: Confusion, Exasperation and Frustration!	Marshall W. Grate and Nancy L. Mullett - Clark Hill PLC
107	New BOM	The Guts of Michigan School Accounting (repeat session #1)	Michigan school accounting basics to assist you in getting your district's budget and annual audit report in line. Geared for the business manager who is new to school accounting or the business office staff who primarily have other daily duties but who assist in budget analysis or preparation for annual audit.	Allison Glowacki, Senior Auditor Hungerford Nichols and Rob Burgess

Session #3 11:20am-12:20pm

Room	Category	Topic	Description	Presenter
204	All	Neck and Back Pain in the Work Place	Simple but effective ways to prevent and manage common neck and back problems with interactive demonstration.	Dr. Ed Orloff, Physical Therapy - Northern Physical Therapy
205	HR, P/R	MPSERS Defined Contribution Plans- Tomorrow Starts Today	Financial wellness is a healthy balance between living for today while preparing financially for tomorrow. An effective financial wellness program can play a pivotal role in helping your employees understand their current financial picture and what steps to take next to meet their goals, There have been many exciting changes to the State of Michigan Defined Contribution Plan since its inception in July 2010. Use this opportunity to check out Voya Financial's approach to Financial Wellness which encompasses access to personal 1:1 planning sessions.	Heidi Schiller, VP & Colleen Beaumont, Plan Consultant - VOYA Financial
208	All	Excel- Tips and Tricks for Intermediate	Intermediate Excel Tips and Tricks	Diane Fort and Cheryl Ulsh, KRESA
209	All	Planning - Training - Documenting - Surviving	Business officials face challenges on multiple fronts. Learn how to develop a survival system incorporating planning, training, cross-training, and documenting jobs and systems.	Tim Raymer, Raymer Consulting
210	HR, P/R	ORS Retirement Update	ORS Retirement Update	Angela Sanborn, ORS
211	BOM	Legislative Update (repeat session #2)	The 100th Michigan Legislature was seated in January. Learn about the new leadership, committee chairs and priorities they have in store and the direction the new Governor looks to be taking with the budget.	Jennifer Smith, Dir of Gov't Relations - MASB
212	BOM, HR	Labor Negotiations	Get the latest updates on negotiation issues and legislation including updates on compensation best practice and performance based compensation.	Ray Davis, Attorney – Thrun Law Firm
213	All	Fraud Issues in the K-12 Environment	Learn about real life fraud situations, what to be skeptical of, and best practices to mitigate your risk. Session will include an overview of readily available tools to assist schools in analysis.	Amanda Fletcher, Plante Moran
242	Pupil acct, BOM	Quality Student Data Best Practices	Did you know your district's state aid funding may be impacted by inaccurate student data reporting? This panel will give participants insight and best practices on steps you can take to ensure your district's data is accurate from the perspective of ISD staff who work extensively with MSDS, PowerSchool and Special Education, along with ISD Pupil Auditors.	Dawn Blum/Dr Daniel Pratley-ISD Pupil Auditors -Jeri Rohl/Pam Manning - MSDS/Powerschool
105	BOM	Medicaid and Random Moment Time Study Processes	This session will provide an overview of the Medicaid and Random Moment Time study process in schools. It will also cover topics such as staff pool lists and financial reporting.	PCG - Public Consulting Group, Mike Grassesch and John Queen
107	All	MSBO Update	Get updated on the budget process, which priorities are getting the most attention, and what to watch for in the coming months. An overview of MSBO Business Solutions and the upcoming MSBO Annual Conference will also be provided.	Dave Martell and Bob Dwan, MSBO