



MSBO Hands-On Property Tax Workshop

MELG Building, Lansing, Michigan

Tuesday, July 17, 2018

Agenda

<u>TIME</u>	<u>TOPIC/PRESENTER</u>
8:15 – 8:45 am	Registration and Continental Breakfast
<u>Main Session</u>	
8:45 – 9:00 am	Introductions and Tax Overview <i>Robert Dwan, MSBO and Sharon Raschke, Dexter Community Schools</i>
9:00 – 10:00 am	Personal Property Tax Exemptions – Reimbursements <i>Howard Heideman and Andrew Lockwood, Michigan Department of Treasury</i>
10:00 – 10:15 am	Break
10:15 – 11:15 am	The Property Tax Reconciliation Process – Local and State Aid <i>Sharon Raschke, Dexter Community Schools; Phil Boone, MDE</i>
11:15 – 12:00 pm	Preparation of Form L-4029 – 2018 Tax Rate Request Taxable Value Management System; Inflation Rate Multiplier for 2018; “Headlee” Millage Reduction Fraction; Other – <i>Sharon Raschke, Dexter Community Schools, Phil Boone, MDE and Andrew Lockwood, Michigan Department of Treasury</i>
12:00 – 12:45 pm	Lunch
12:45 – 1:45 pm	Preparation of Form L-4029 (HANDS ON AND DISTRICT SPECIFIC) <i>Sharon Raschke, Dexter Community Schools, Phil Boone, MDE and Andrew Lockwood, Michigan Department of Treasury</i>
1:45 – 2:00 pm	Break
2:00 – 3:00 pm	Preparation of Individual Property Tax Reconciliation (HANDS ON AND DISTRICT SPECIFIC) <i>Sharon Raschke, Dexter Community Schools; Phil Boone, MDE; Bob Dwan, MSBO</i>
3:00 pm	Adjourn